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# WORKING PAPER

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## WORKING DOCUMENT

| From:    | General Secretariat of the Council  |
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| To:      | ERAC SWG on HR & Mobility (Standing Working Group on Human Resources and Mobility)                              |
| Subject: | Updated draft Work Programme 2018-2020 of the ERAC Standing Working Group (SWG) on Human Resources and Mobility |

Dear ERAC SWG HRM delegates,

Following the ERAC SWG HRM meeting on 13 November, please find attached the updated draft Work Programme 2018-2020 of the ERAC Standing Working Group on Human Resources and Mobility for approval by written procedure.

Please send your eventual comments to the HRM Secretariat (erac-hrm.swg@consilium.europa.eu) by 2 December 2019 cob.

Kind regards,

ERAC SGW HRM Secretariat

#### Standing Working Group – Human Resources and Mobility

#### Updated Work Program 2018-2020

#### Introduction

The Standing Working Group on Human Resources and Mobility (SWG HRM) was established on 1 July 2017 on the basis of the mandate adopted by ERAC in June 2017<sup>1</sup>, and is to build on, and expand the work done by previous Steering Group on Human Resources & Mobility (SGHRM).

Recent results in 2017 include the following two reports: "*Providing researchers with the skills and competencies for practicing Open Science*" (Education & Skills)" and "*Evaluation of Researchers practicing Open Science*" (Rewards & Recognition). The reports provide concrete recommendations which have served as input to the Open Science Policy platform (OSPP). In addition, a preliminary analysis of national roadmaps within the remit of the SGHRM revealed a great number of similarities across groups of countries with regard to their thematic priorities under the ERA Roadmap for Priority 3 (an open labour market for researchers)<sup>2</sup>. The analysis identified important policy issues regarding priority actions which contribute to the implementation of ERA. Some of the other milestones are mentioned in Annex, which further work should build upon.

The thematic priorities for the next three years include the following:

- Contribution to the next Framework program (FP9) in the areas of our work and our mission.
- Promotion and development of research careers and inter-sectoral mobility of researchers.
- Synergies between ERA and EHEA and issues related to higher education, training, researchers careers, and the knowledge triangle (education, research and innovation).
- Synergies with the Open Science agenda, and follow-up on open science skills & education, as well as rewards and recognition in collaboration with SWI OS/OI
- Synergies with gender equality and the integration of gender dimensions in the research and innovation content; specifically related to human resources policies in research in collaboration with SWG GI.
- Follow-up on ERA priority 3 national action plans and its relation to national research and innovation systems, specifically in the top areas identified, such as inter-sectoral mobility, open labour market for researchers, open transparent and merit based recruitment.

<sup>&</sup>lt;sup>1</sup> 1204/17

<sup>&</sup>lt;sup>2</sup> 1208/15

#### Mission

As mentioned in the updated mandate, the mission of the SWG HRM aims:

- The Standing Working Group on Human Resources and Mobility (hereafter referred to as the Standing Working Group) is the structure to support the implementation and the monitoring of progress of the EU2020 Flagship Initiative Innovation Union (IU) and the development of its European Research Area Framework for Priority 3 (Open labour market for researchers) and the areas related to researchers' career and mobility (e.g. European Charter for Researchers and the Code of Conduct for the Recruitment of Researchers, Human Resources Strategy for Researchers (HRS4R), new Students and Researchers' Directive EU 2016/801, EURAXESS services and network, the European Higher Education Area (EHEA)) at EU and national levels as well as the attractiveness of Europe to researchers in general.
- The Standing Working Group members will provide information on the overall plans and strategies devised at national level for the implementation of the areas of the IU and the ERA Framework referred to in 1 and will report regularly on the actions undertaken or envisaged to execute these plans as well as on developments regarding other activities related to researchers' career and mobility

### **Working Methods**

**Plenary sessions**: The group will meet regularly and with a frequency in accordance with the objectives to be achieved within the set timeframe. As indicative target, the group will meet in plenary sessions either 3 to 4 times per year.

**Working groups**: The SWG HRM will set-up and manage specific working sub-groups in order to address specific activities and will decide on the mandate of those working groups, the topics, the working method, expected results/outcomes and subsequent follow-up. The chair of the sub-groups will be amongst SWG HRM members.

Other working methods will include:

- mutual learning exercises, seminars and workshops;
- virtual meetings and multi-lateral exchanges using technological methods available to all members such as teleconferencing;
- written contributions on relevant topics, prepared by members and preparation of documents (e.g. case studies, best practices, questionnaires),

- seminars and workshops on specific issues,
- invitation of external experts or speakers to the meetings, seminars or workshops on an *ad-hoc* basis

## Main activities

With respect to the mission stated above, and the policy background, the Standing Working Group shall undertake activities which are target to:

- strengthen mutual learning activities through information exchange, identification of best practices and, where appropriate, the use of peer-reviews;
- define and use appropriate indicators for monitoring progress, both at national and European Community levels;
- develop common guidelines where they can reinforce a consistent implementation of actions of common interest or inspire new or improved actions;
- contribute to the definition of European Community actions within the ERA Framework;
- liaise with other relevant groups and stakeholders to make better use of existing initiatives, such as the EURAXESS activities by strengthening links with the national Bridgehead Organizations and to ensure effective coordination;
- with the aim of supporting the coherent development of policies and measures at national level along the IU commitments, the ERA Framework and the priority lines of action proposed in the European Partnership for Researchers and of enhancing complementarities and synergies between national and Community actions;
- Support and provide advice to Presidencies when areas of interest concern research careers and mobility
- The group will inform, give advice and report to ERAC or to the Competitiveness Council as appropriate on the work undertaken and the results achieved.

The Standing Working Group will interact with the other ERA-related groups; hence, it will articulate the coordination with the other ERA-groups in the interest of the timeliness, effectiveness and efficiency to implement the ERA.

## Draft working schedule (2018-2020) - updated

|   | Q1/Q2<br>2018   | Q3/Q4<br>2018  | Q1/Q2<br>2019  | Q3/Q4<br>2019  | Q1/Q2<br>2020   | Q3/Q4<br>2020  |
|---|---|--|--|--|---|--|
| Plenary meetings<br>(3 in 2018)<br>(4 in 2019)<br>(3 in 2020)                                     | 3 <sup>rd</sup> week February<br>3 <sup>rd</sup> week April   | 2 <sup>nd</sup> week October   | February / May   | 13 November<br>Extended WP 2018-2020   | February 10, 2020<br>Possible joint meeting<br>with EURAXESS BHOs   | November 9, 2020   |
| Relation of ERAC and<br>Review of ERA governance  | Annual report to<br>ERAC<br>Input for governance<br>evaluation and<br>review<br>Participation in<br>ERAC-SB and Plenary | Participation in ERAC-<br>SB and Plenary                                   | Annual report to<br>ERAC<br>Participation in<br>ERAC-SB and<br>Plenary | Participation in ERAC-SB and<br>Plenary  | Liaison with the future of<br>ERA discussions<br>Participation in ERAC-SB<br>and Plenary<br>Annual report to ERAC | Participation in ERAC-SB<br>and Plenary  |
| Priority 3 ERA Roadmap<br>and NAPs  | Review of NAPs<br>Workshop ERA<br>Priority 1&3  | Define common<br>action plan   | Report to ERAC<br>on Priority 3  | Discussion on next steps   | Update of Priority 3<br>reporting NAPs  | Report to ERAC   |
| Promote EHEA and ERA  | Discussion of action<br>plan and preparatory<br>work  | Methodology of work<br>plan (WG)   | Task Force to<br>write position<br>paper                               | Joint DG HE and ERAC<br>Conference in Helsinki<br>Position paper finalized   | Follow up on synergies<br>EHEA and ERA  |  |
| Promotion and<br>development of research<br>careers and inter-sectoral<br>mobility of researchers | Discussion of the<br>topic and<br>contributions from<br>delegates   | Further discussion on<br>the topic and<br>proposal for concrete<br>actions | Input to MSCA<br>Conference<br>Rumania                                 | Presentations by delegations<br>at SWG HRM meeting   | Input to MSCA<br>conference in Croatia  | Input to MSCA Conference<br>in Germany<br>Presentations by<br>delegations at meeting |
| Synergies with other ERA<br>related groups:<br>Gender R&I and Open<br>Science / Open Innovation   |   | Discussion of topic for<br>next WP<br>possible joint meeting<br>SWG GI     |  | Identification of<br>topics/issues/themes for<br>collaboration with SWG GRI<br>and SWG OSI: e.g. Update<br>Charter & Code; Mobility. | Joint tasks forces set up<br>with SWG GRI and SWG<br>OSI  | Tasks forces with set up<br>with SWG GRI and SWG<br>OSI                              |
| Contribution to the next<br>Framework program (FP9)   | Discussion of the<br>topic and<br>contributions from<br>delegates   | Further discussion on<br>the topic and<br>proposal for concrete<br>actions |  | Position paper on Horizon-<br>Europe finalized   |   |  |
| Communication and outreach  |   |  |  |  | Definition of a<br>communication strategy<br>for the SWG HRM  | Implementation of the<br>communication strategy                                      |